

Strategic Filter

Is it consistent with our values, vision, why and mission?

Does it support or further plans or projects that have already been started?

What is the financial investment and payback period?

Does it jeopardize current year goals?

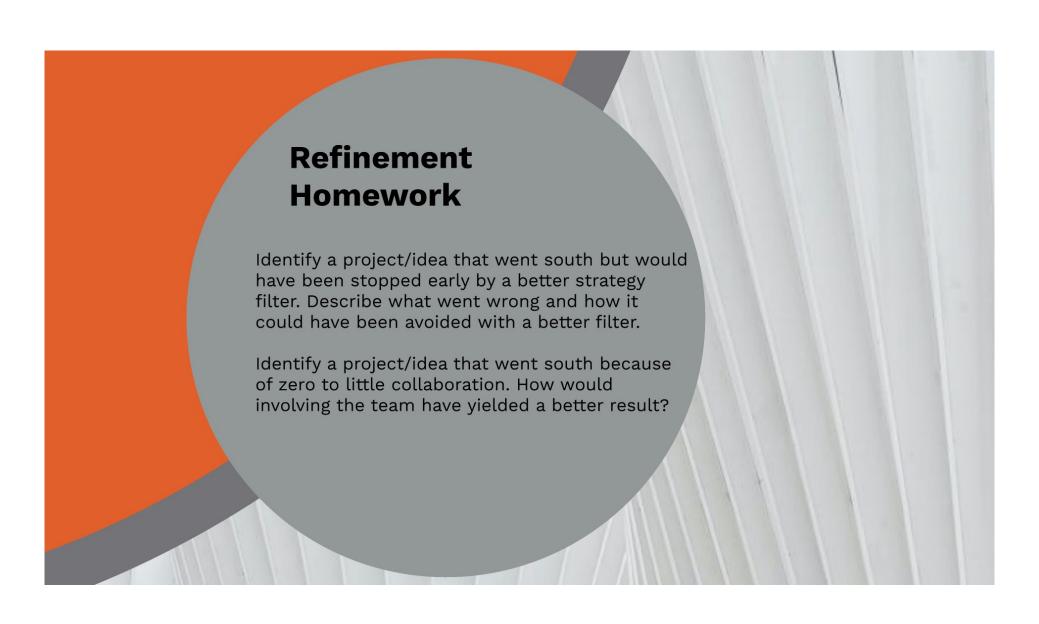
What is the capacity of my leadership team to run with it?

Collaborative Process

In writing, describe what success looks like?

Go through the strategy screen answers and reasoning with the team and them turn them loose to:

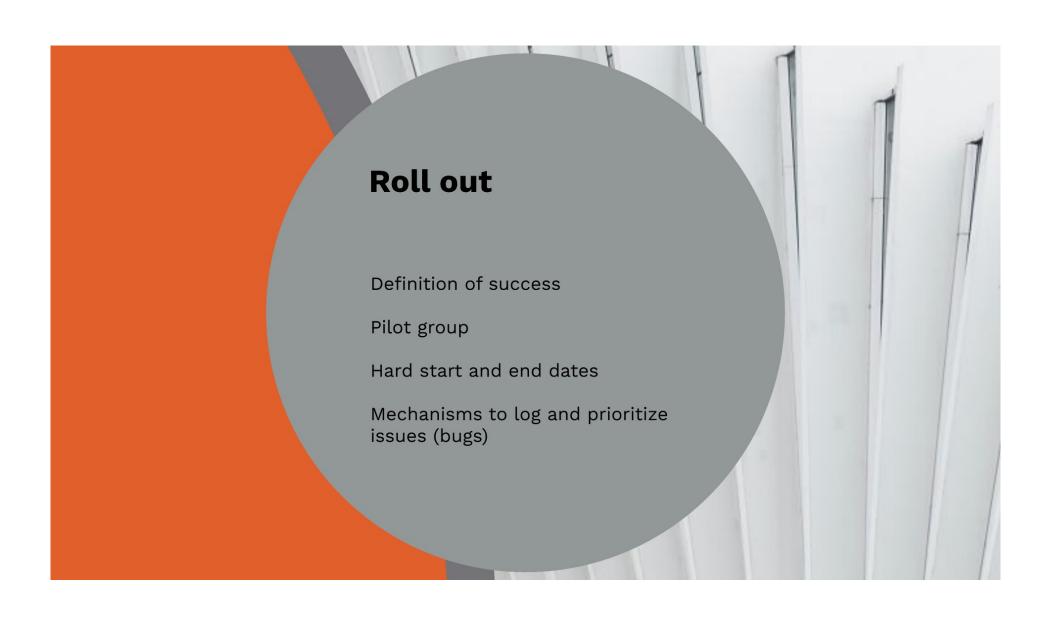
- 1) Push back on the strategy screen
- 2) Identify the obstacles

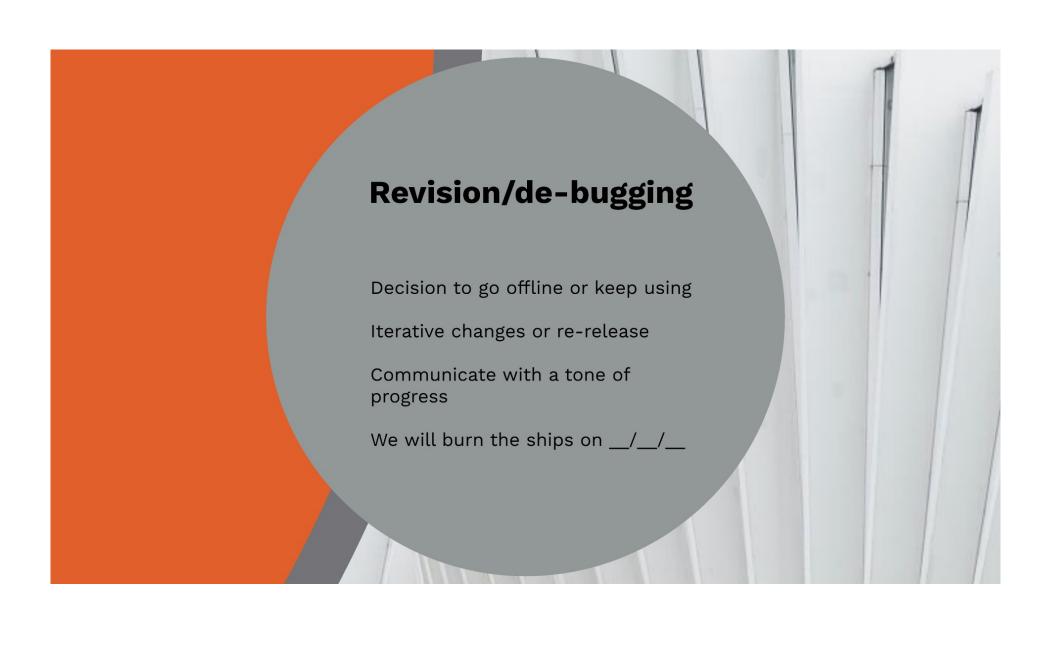














Origination makes a big difference

Culture

Better have good systems and processes to vet ideas across the organization early on.

Leaders

Better spend plenty of time with them developing their understanding of the strategy screen and what's important to you

Owners

Better be serious when you put things on the table. Let them stew for a while.





